



REDSWAN SIPP
(the "Plan")

Appointment of an Investment Manager

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Do you wish to appoint an investment manager?	Y / N
If "Y", please insert details of the manager you wish to appoint alongside	Contact:
	Company Name:
	Company Address:
	Postcode:
	Tel No:
	Fax No:
	Email:

Basis of Retention

Please detail how your investment manager is to work on your Plan's behalf.

Basis	<i>Please tick one</i>
Discretionary Your chosen manager manages your portfolio on your behalf	
Advisory Your chosen manager confers with you or your financial adviser before taking action	
Execution Only Your chosen manager only acts on your or your financial adviser's instructions	

Note – the appointment is subject to the approval of the Plan Trustees.

If any money is to be lodged with your chosen manager, it is subject to it being held in a separately designated pension fund dealing account.

Applicant's Declaration

I hereby request the Plan Trustees to appoint the investment manager specified above.

I confirm:

- that I am solely responsible for all decisions relating to the purchase, retention and sale of the investments in respect of my membership of the Redswan SIPP
- I will hold Redswan Ltd, Redswan Trustees Ltd & Redswan Pensioners Ltd jointly indemnified against any claim in respect of such decisions

REDSWAN SIPP



- I have not asked, and shall not do so in future, for an opinion or review of my nominated Investment Manager's financial status or their investment and / or risk strategies. I am, and / or my financial adviser is (where appointed), responsible for checking these matters on my behalf and ensuring that the investment manager is suitable for my investment objectives

Signed	
Name (IN CAPS)	
Date	

PLEASE RETURN THE COMPLETED FORM TO REDSWAN PENSIONS